

| | |
|-------------|------------------|
| IHSG | 7,111 |
| Change (%) | 0.52% |
| Net Foreign | -127.87 B |
| Support | 7080 |
| Resistance | 7150 |

| Sectoral | Last |
|---------------|-------|
| IDXBASIC.JK | 1,340 |
| IDXCYCLIC.JK | 784 |
| IDXENERGY.JK | 2,197 |
| IDXFINANCE.JK | 1,438 |
| IDXHEALTH.JK | 1,326 |
| IDXNONCYC.JK | 685 |
| IDXINDUST.JK | 1,065 |
| IDXINFRA.JK | 1,579 |
| IDXPROPERT.JK | 619 |
| IDXTECHNO.JK | 3,268 |
| IDXTRANS.JK | 1,340 |

| Commodities | Last | Change % |
|------------------|--------|---------------|
| Crude Oil Jun 24 | 83.4 | 0.07% |
| Brent Crude Oil | 88.5 | 0.05% |
| Gold Jun 24 | 2334.6 | -0.32% |
| Copper May 24 | 4.4 | -0.17% |

| Indeks | Close | Change % |
|------------------------------|--------|---------------|
| Dow Jones Industrial Average | 38,504 | 0.69% |
| S&P 500 | 5,071 | 1.20% |
| NASDAQ Composite | 15,697 | 1.59% |
| FTSE 100 | 8,045 | 0.26% |
| DAX PERFORMANCE-INDEX | 18,138 | 1.55% |
| SSE Composite Index | 3,022 | -0.74% |
| HANG SENG INDEX | 16,829 | 1.92% |
| Nikkei 225 | 38,318 | 2.04% |

| Indikator | Tingkat |
|------------------------|-----------------------------|
| GDP Growth Rate | 0.45 percent |
| GDP Annual Growth Rate | 5.04 percent |
| Unemployment Rate | 5.32 percent |
| Inflation Rate | 3.05 percent |
| Inflation Rate MoM | 0.52 percent |
| Interest Rate | 6 percent |
| Balance of Trade | 4473 USD Million |
| Current Account | -1290 USD Million |
| Current Account to GDP | -0.3 percent of GDP |
| Government Debt to GDP | 39.9 percent of GDP |
| Government Budget | -1.65 percent of GDP |
| Business Confidence | 13.17 points |
| Manufacturing PMI | 54.2 points |



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Kurangi Pengaruh, Manunggal Prime Lego 79,76 Juta Saham ASRI
- Vale (INCO) Kebut Right Issue 603,44 Juta Saham
- Hingga Maret 2024, Sunter Lakeside (SNLK) Raih Pendapatan Rp10,73M
- Petinggi MAP Aktif Adiperkasa Lego Saham MAPA Rp1.045-1.060 per Saham
- DCII Raup Laba Rp514M, Naik 40 Persen di Kuartal I-2024

NEWS MARKET

SENTIMEN GLOBAL
 - Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +1.20%, +1.43%, dan -0.74%.

- Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.61% ke 4.60%. Pergerakan pasar dipengaruhi oleh Risalah Pejabat The Fed yang menandakan bahwa suku bunga akan higher for longer dan Rilis Data Ekonomi China yang negatif.

SENTIMEN DOMESTIK
 - Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.45% ke level 16,156.
 - Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 7.08% ke 7.05% dan IHSG +0.52%. Pergerakan pasar dipengaruhi Rilis Data Neraca Perdagangan yang mencatatkan surplus dan Pengumuman Hasil Keputusan MK.

SENTIMEN MAKRO
 - Indeks Penjualan Ritel di Indonesia tumbuh 6.4% YoY pada Februari 2024, tumbuh dari periode sebelumnya sebesar 1.10% YoY.
 - Badan Pusat Statistik (BPS) mencatat neraca perdagangan RI surplus sebesar \$4,47 miliar pada Maret 2024, lebih tinggi dibanding Februari 2024 dan Maret 2023, dan memperpanjang catatan surplus beruntun menjadi 47 bulan secara berturut-turut. Nilai ekspor pada Maret ini tercatat \$22,43 miliar atau turun 16,43% dibandingkan Februari 2024. Sementara nilai impor tercatat sebesar \$17,96 miliar atau turun 2,60% dibanding Februari 2024.

KOMODITAS
 - MINYAK MENTAH, Perdagangan minyak mentah menguat naik satu dolar per barel karena indeks dolar AS turun ke level terendah dalam lebih dari seminggu dan karena investor mengalihkan fokus mereka dari masalah geopolitik di Timur Tengah ke kondisi ekonomi global.
 - EMAS, Perdagangan emas stabil setelah mencapai level terendah dalam lebih dari dua minggu karena kekhawatiran tentang eskalasi ketegangan di Timur Tengah mereda, dengan investor menunggu data ekonomi kunci untuk kejelasan lebih lanjut mengenai jadwal pemangkasan suku bunga AS.
 - CPO, Kontrak berjangka minyak sawit Malaysia naik untuk sesi kedua berturut-turut di tengah cuaca panas di Malaysia, sementara data ekspor yang kuat dan harga minyak rival yang lebih kuat turut memberikan dukungan.

PEKAN INI
 - IHSG Pada perdagangan Selasa, 23 April 2024 IHSG di tutup menguat pada level 7.110,81 (+36.99 pts ; +0.52%) dengan volume lebih besar dari hari kemarin.
 - Penguatan IHSG berpotensi menguji resist 7.140, penembusan level ini membuka peluang menuju 7.160. IHSG membentuk ekor diatas cukup panjang, menunjukkan adanya tekanan jual.
 - Meskipun IHSG menguat, tapi investor asing masih mencatatkan net sell sebesar Rp127,87 miliar di seluruh pasar, meski mengecil dibandingkan sehari sebelumnya yang mencapai Rp 919 miliar di seluruh pasar.
 - Hari ini ada rilis data suku bunga, ekspektasi pasar menunjukkan bahwa suku bunga akan bertahan di level 6.0%, didukung oleh inflasi yang masih berada pada target bank Indonesia yaitu sebesar 2.5±1%
 - Sebaiknya investor menghindari interest sensitif stocks, yaitu sektor properti.
 - Seiring dengan tensi geopolitik yang belum mereda dan Indonesia merupakan negara yang pangsa pasarnya besar, sektor komoditas dan consumer menarik untuk di cermati.

Stock Recommendation

| Stock | Last Price | Recommendation | TP 1 | TP 2 | Stop Loss | Commentary |
|-------|------------|------------------|-------|-------|-----------|---------------------------------------|
| CTRA | 1,140 | Trading Buy | 1,160 | 1,195 | 1,105 | Oversold, entry level: 1110-1140 |
| RALS | 448 | Trading Buy | 456 | 470 | 434 | Oversold, entry level: 436-448 |
| BRIS | 2,600 | Trading Buy | 2,650 | 2,730 | 2,520 | Consolidation, entry level: 2530-2600 |
| INCO | 4,350 | Hold | 4,430 | 4,560 | 4,210 | Consolidation |
| TINS | 1,050 | Sell on Strength | 1,070 | 1,100 | 1,015 | Bullish Continuation |

LQ45 PRICE PERFORMANCE



Wednesday, April 24, 2024

| CODE | PRICE | Daily (%) | PER | | 52 WEEK PRICE PERFORMANCE | YTD (%) | | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|------|--------|-----------|------|--|---------------------------|---------|--|--------|------|---------|------------------|----------|------|
| BRIS | 2,600 | 2.36% | 21 | | | 49.43% | | 2,600 | 79% | 1,450 | ▼ | 2,960 | -12% |
| ESSA | 730 | -2.01% | 22 | | | 37.74% | | 730 | 52% | 480 | ▼ | 830 | -12% |
| SIDO | 715 | 0.70% | 23 | | | 36.19% | | 715 | 50% | 478 | ▼ | 820 | -13% |
| ACES | 970 | 2.65% | 22 | | | 34.72% | | 970 | 121% | 438 | ▼ | 985 | -2% |
| MEDC | 1,480 | 0.00% | 6 | | | 28.14% | | 1,480 | 76% | 840 | ▼ | 1,705 | -13% |
| PTBA | 3,060 | -0.65% | 6 | | | 25.41% | | 3,060 | 33% | 2,300 | ▼ | 4,200 | -27% |
| AKRA | 1,800 | 0.28% | 13 | | | 22.03% | | 1,800 | 43% | 1,255 | ▼ | 1,865 | -3% |
| PGAS | 1,370 | 2.24% | 7 | | | 21.24% | | 1,370 | 29% | 1,060 | ▼ | 1,535 | -11% |
| EXCL | 2,390 | 3.91% | 25 | | | 19.50% | | 2,390 | 41% | 1,695 | ▼ | 2,640 | -9% |
| INKP | 9,725 | -1.27% | 8 | | | 16.82% | | 9,725 | 41% | 6,900 | ▼ | 11,850 | -18% |
| ADRO | 2,750 | 0.00% | 3 | | | 15.55% | | 2,750 | 37% | 2,010 | ▼ | 3,160 | -13% |
| BMRI | 6,825 | 1.49% | 12 | | | 12.81% | | 6,825 | 38% | 4,950 | ▼ | 7,500 | -9% |
| UNTR | 24,950 | -1.38% | 4 | | | 10.28% | | 24,950 | 19% | 20,925 | ▼ | 31,500 | -21% |
| BBTN | 1,370 | 0.74% | 5 | | | 9.60% | | 1,370 | 16% | 1,180 | ▼ | 1,610 | -15% |
| MBMA | 580 | 0.00% | 510 | | | 3.57% | | 580 | 22% | 476 | ▼ | 940 | -38% |
| BBCA | 9,725 | 4.01% | 25 | | | 3.46% | | 9,725 | 13% | 8,600 | ▼ | 10,400 | -6% |
| PGEO | 1,205 | 0.00% | 19 | | | 2.99% | | 1,205 | 67% | 720 | ▼ | 1,680 | -28% |
| ANTM | 1,740 | -1.69% | 14 | | | 2.05% | | 1,740 | 24% | 1,405 | ▼ | 2,150 | -19% |
| HRUM | 1,355 | 1.50% | 7 | | | 1.50% | | 1,355 | 26% | 1,075 | ▼ | 1,945 | -30% |
| INCO | 4,350 | -1.36% | 10 | | | 0.93% | | 4,350 | 20% | 3,610 | ▼ | 7,100 | -39% |
| AMRT | 2,940 | 2.08% | 36 | | | 0.34% | | 2,940 | 18% | 2,490 | ▼ | 3,030 | -3% |
| ITMG | 25,525 | -0.20% | 4 | | | -0.49% | | 25,525 | 15% | 22,125 | ▼ | 34,275 | -26% |
| CPIN | 5,000 | 0.20% | 35 | | | -0.50% | | 5,000 | 15% | 4,330 | ▼ | 5,800 | -14% |
| BBNI | 5,250 | -1.87% | 9 | | | -2.33% | | 5,250 | 22% | 4,313 | ▼ | 6,250 | -16% |
| GGRM | 19,575 | -0.51% | 7 | | | -3.69% | | 19,575 | 1% | 19,450 | ▼ | 30,050 | -35% |
| MDKA | 2,560 | -4.48% | #N/A | | | -5.19% | | 2,560 | 24% | 2,060 | ▼ | 4,060 | -37% |
| ICBP | 9,925 | 1.28% | 17 | | | -6.15% | | 9,925 | 3% | 9,600 | ▼ | 11,925 | -17% |
| INDF | 6,025 | -2.03% | 6 | | | -6.59% | | 6,025 | 0% | 6,025 | ▼ | 7,550 | -20% |
| BBRI | 5,300 | 0.00% | 13 | | | -7.42% | | 5,300 | 10% | 4,830 | ▼ | 6,450 | -18% |
| SRTG | 1,510 | 0.00% | #N/A | | | -7.93% | | 1,510 | 7% | 1,405 | ▼ | 1,990 | -24% |
| MAPI | 1,635 | -2.39% | 14 | | | -8.66% | | 1,635 | 21% | 1,350 | ▼ | 2,070 | -21% |
| ASII | 5,025 | 1.52% | 6 | | | -11.06% | | 5,025 | 3% | 4,870 | ▼ | 7,000 | -28% |
| KLBF | 1,425 | 1.42% | 24 | | | -11.49% | | 1,425 | 4% | 1,375 | ▼ | 2,200 | -35% |
| INTP | 7,825 | 1.29% | 14 | | | -16.76% | | 7,825 | 2% | 7,650 | ▼ | 11,500 | -32% |
| MTEL | 585 | 0.86% | 24 | | | -17.02% | | 585 | 3% | 570 | ▼ | 770 | -24% |
| TOWR | 800 | 2.56% | 12 | | | -19.19% | | 800 | 4% | 770 | ▼ | 1,130 | -29% |
| TLKM | 3,100 | -2.21% | 13 | | | -21.52% | | 3,100 | 1% | 3,080 | ▼ | 4,500 | -31% |
| SMGR | 4,880 | -2.89% | 15 | | | -23.75% | | 4,880 | 1% | 4,850 | ▼ | 7,250 | -33% |
| ARTO | 2,190 | 0.46% | 419 | | | -24.48% | | 2,190 | 43% | 1,530 | ▼ | 3,860 | -43% |
| PTMP | 151 | -6.79% | 57 | | | -25.25% | | 151 | 122% | 68 | ▼ | 338 | -55% |
| GOTO | 61 | 3.39% | #N/A | | | -29.07% | | 61 | 13% | 54 | ▼ | 147 | -59% |
| BRPT | 940 | -1.57% | 207 | | | -29.32% | | 940 | 32% | 710 | ▼ | 1,950 | -52% |
| UNVR | 2,330 | -3.32% | 19 | | | -33.99% | | 2,330 | 0% | 2,330 | ▼ | 4,630 | -50% |
| EMTK | 372 | 0.00% | #N/A | | | -36.95% | | 372 | 3% | 362 | ▼ | 805 | -54% |
| BUKA | 117 | 0.00% | #N/A | | | -45.83% | | 117 | 3% | 114 | ▼ | 268 | -56% |

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, April 24, 2024

| CODE | PRICE | Daily (%) | PER | | 52 WEEK PRICE PERFORMANCE | YTD (%) | | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|---------|--------|-----------|------|------|---------------------------|---------|------|--------|------|---------|------------------|----------|------|
| 1 AMMN | 8,925 | 2.00% | 150 | AMMN | | 36.26% | AMMN | 8,925 | 425% | 1,700 | | 9,000 | -1% |
| 2 INKP | 9,725 | -1.27% | 8 | INKP | | 16.82% | INKP | 9,725 | 41% | 6,900 | | 11,850 | -18% |
| 3 ADRO | 2,750 | 0.00% | 3 | ADRO | | 15.55% | ADRO | 2,750 | 37% | 2,010 | | 3,160 | -13% |
| 4 BMRI | 6,825 | 1.49% | 12 | BMRI | | 12.81% | BMRI | 6,825 | 38% | 4,950 | | 7,500 | -9% |
| 5 UNTR | 24,950 | -1.38% | 4 | UNTR | | 10.28% | UNTR | 24,950 | 19% | 20,925 | | 31,500 | -21% |
| 6 BBKA | 9,725 | 4.01% | 25 | BBKA | | 3.46% | BBKA | 9,725 | 13% | 8,600 | | 10,400 | -6% |
| 7 ANTM | 1,740 | -1.69% | 14 | ANTM | | 2.05% | ANTM | 1,740 | 24% | 1,405 | | 2,150 | -19% |
| 8 AMRT | 2,940 | 2.08% | 36 | AMRT | | 0.34% | AMRT | 2,940 | 18% | 2,490 | | 3,030 | -3% |
| 9 CPIN | 5,000 | 0.20% | 35 | CPIN | | -0.50% | CPIN | 5,000 | 15% | 4,330 | | 5,800 | -14% |
| 10 BBNI | 5,250 | -1.87% | 9 | BBNI | | -2.33% | BBNI | 5,250 | 22% | 4,313 | | 6,250 | -16% |
| 11 MDKA | 2,560 | -4.48% | #N/A | MDKA | | -5.19% | MDKA | 2,560 | 24% | 2,060 | | 4,060 | -37% |
| 12 ICBP | 9,925 | 1.28% | 17 | ICBP | | -6.15% | ICBP | 9,925 | 3% | 9,600 | | 11,925 | -17% |
| 13 INDF | 6,025 | -2.03% | 6 | INDF | | -6.59% | INDF | 6,025 | 0% | 6,025 | | 7,550 | -20% |
| 14 BBRI | 5,300 | 0.00% | 13 | BBRI | | -7.42% | BBRI | 5,300 | 10% | 4,830 | | 6,450 | -18% |
| 15 ASII | 5,025 | 1.52% | 6 | ASII | | -11.06% | ASII | 5,025 | 3% | 4,870 | | 7,000 | -28% |
| 16 KLBF | 1,425 | 1.42% | 24 | KLBF | | -11.49% | KLBF | 1,425 | 4% | 1,375 | | 2,200 | -35% |
| 17 TOWR | 800 | 2.56% | 12 | TOWR | | -19.19% | TOWR | 800 | 4% | 770 | | 1,130 | -29% |
| 18 TLKM | 3,100 | -2.21% | 13 | TLKM | | -21.52% | TLKM | 3,100 | 1% | 3,080 | | 4,500 | -31% |
| 19 SMGR | 4,880 | -2.89% | 15 | SMGR | | -23.75% | SMGR | 4,880 | 1% | 4,850 | | 7,250 | -33% |
| 20 GOTO | 61 | 3.39% | #N/A | GOTO | | -29.07% | GOTO | 61 | 13% | 54 | | 147 | -59% |
| 21 BRPT | 940 | -1.57% | 207 | BRPT | | -29.32% | BRPT | 940 | 32% | 710 | | 1,950 | -52% |
| 22 UNVR | 2,330 | -3.32% | 19 | UNVR | | -33.99% | UNVR | 2,330 | 0% | 2,330 | | 4,630 | -50% |

Sector Weights for Monday, March 18, 2024

| Sector Name | Weight% |
|------------------------|---------|
| Financials | 62.21 |
| Communication Services | 10 |
| Consumer Staples | 7.73 |
| Materials | 7.52 |
| Industrials | 4.89 |
| Energy | 3.47 |
| Consumer Discretionary | 2.79 |
| Health Care | 1.41 |

Industry Group Weights for Monday, March 18, 2024

| Industry Group Name | Weight% |
|--|---------|
| Banks | 62.21 |
| Telecommunication Services | 10 |
| Materials | 7.52 |
| Capital Goods | 4.89 |
| Food Beverage & Tobacco | 4.28 |
| Energy | 3.47 |
| Consumer Discretionary Distribution & Retail | 2.79 |
| Consumer Staples Distribution & Retail | 2.51 |
| Pharmaceuticals, Biotechnology & Life Sciences | 1.41 |
| Household & Personal Products | 0.94 |

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

INDONESIA

- MSCI Global Standard Indexes List

Additions : -

Deletions : -

- MSCI Small Cap Indexes List

Additions : BUMI, MIDI

Deletions : CUAN

NEXT

May 2024 Index Review

o Announcement date: May 14, 2024

o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

| | |
|-----------------|---|
| PER | : PER saat ini dibawah 10 kali |
| YTD (%) | : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| 52W Low | : Harga terendah selama 52 Minggu terakhir |
| 52W High | : Harga tertinggi selama 52 Minggu terakhir |

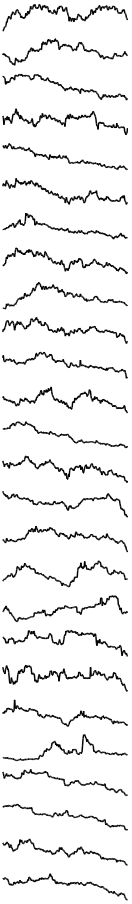
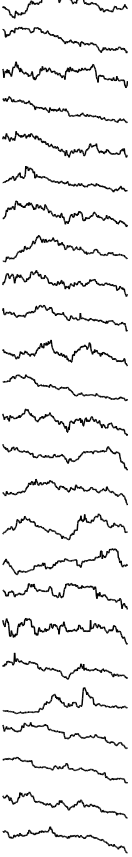
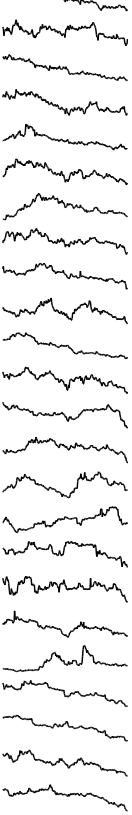
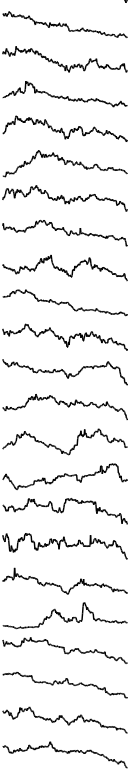
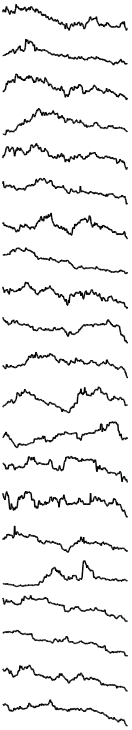
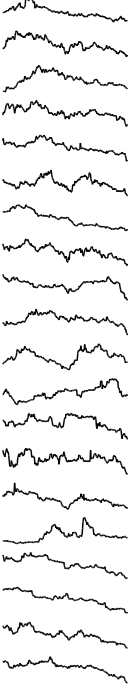
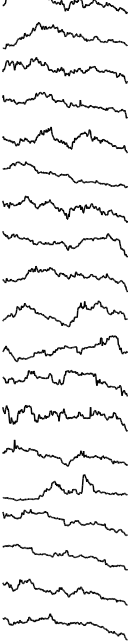
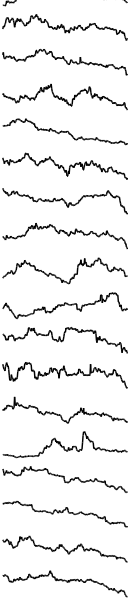
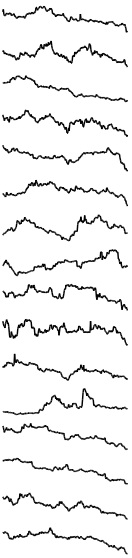
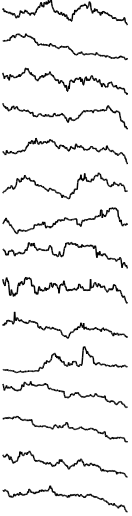
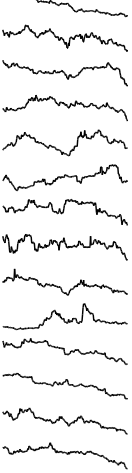
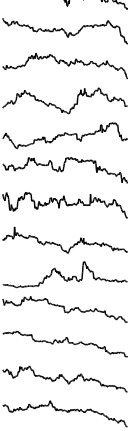
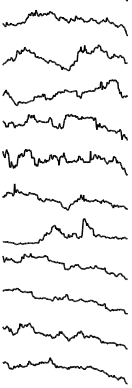
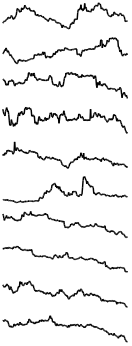
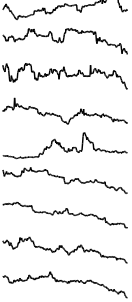
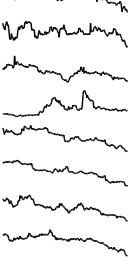
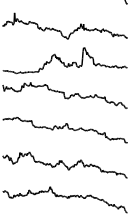
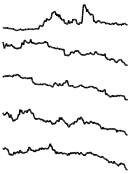
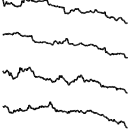
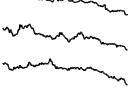


IDX80 PERFORMANCE



Wednesday, April 24, 2024

260

| CODE | PRICE | Daily (%) | PER | 52 WEEK PRICE PERFORMANCE | YTD (%) | PRICE | % | 52W Low | CURRENT POSITION | 52W High | % |
|------|--------|-----------|------|---------------------------|---------|--------|------|---------|------------------|----------|------|
| TINS | 1,050 | -1.41% | #N/A | | 62.79% | 1,050 | 102% | 520 | ▼ | 1,095 | -4% |
| BRIS | 2,600 | 2.36% | 21 | | 49.43% | 2,600 | 79% | 1,450 | ▼ | 2,960 | -12% |
| TPIA | 7,300 | 4.29% | #N/A | | 39.05% | 7,300 | 266% | 1,995 | ▼ | 7,425 | -2% |
| ESSA | 730 | -2.01% | 22 | | 37.74% | 730 | 52% | 480 | ▼ | 830 | -12% |
| SIDO | 715 | 0.70% | 23 | | 36.19% | 715 | 50% | 478 | ▼ | 820 | -13% |
| ACES | 970 | 2.65% | 22 | | 34.72% | 970 | 121% | 438 | ▼ | 985 | -2% |
| MEDC | 1,480 | 0.00% | 6 | | 28.14% | 1,480 | 76% | 840 | ▼ | 1,705 | -13% |
| PTBA | 3,060 | -0.65% | 6 | | 25.41% | 3,060 | 33% | 2,300 | ▼ | 4,200 | -27% |
| AKRA | 1,800 | 0.28% | 13 | | 22.03% | 1,800 | 43% | 1,255 | ▼ | 1,865 | -3% |
| MAPA | 1,000 | 6.38% | 21 | | 21.95% | 1,000 | 122% | 450 | ▼ | 1,170 | -15% |
| PGAS | 1,370 | 2.24% | 7 | | 21.24% | 1,370 | 29% | 1,060 | ▼ | 1,535 | -11% |
| EXCL | 2,390 | 3.91% | 25 | | 19.50% | 2,390 | 41% | 1,695 | ▼ | 2,640 | -9% |
| SMIL | 142 | 0.71% | 15 | | 17.36% | 142 | 46% | 97 | ▼ | 230 | -38% |
| INKP | 9,725 | -1.27% | 8 | | 16.82% | 9,725 | 41% | 6,900 | ▼ | 11,850 | -18% |
| ISAT | 10,900 | 5.83% | 20 | | 16.27% | 10,900 | 65% | 6,600 | ▼ | 12,250 | -11% |
| ADRO | 2,750 | 0.00% | 3 | | 15.55% | 2,750 | 37% | 2,010 | ▼ | 3,160 | -13% |
| BMRI | 6,825 | 1.49% | 12 | | 12.81% | 6,825 | 38% | 4,950 | ▼ | 7,500 | -9% |
| PNLF | 294 | -2.00% | 6 | | 11.36% | 294 | 21% | 242 | ▼ | 344 | -15% |
| GJTL | 1,145 | 0.00% | 3 | | 10.63% | 1,145 | 82% | 630 | ▼ | 1,490 | -23% |
| UNTR | 24,950 | -1.38% | 4 | | 10.28% | 24,950 | 19% | 20,925 | ▼ | 31,500 | -21% |
| BBTN | 1,370 | 0.74% | 5 | | 9.60% | 1,370 | 16% | 1,180 | ▼ | 1,610 | -15% |
| JSMR | 5,325 | -1.39% | 6 | | 9.34% | 5,325 | 69% | 3,160 | ▼ | 5,700 | -7% |
| TKIM | 7,800 | 1.30% | 9 | | 6.85% | 7,800 | 39% | 5,600 | ▼ | 10,375 | -25% |
| ELSA | 404 | 1.51% | 6 | | 4.12% | 404 | 29% | 312 | ▼ | 460 | -12% |
| ADMR | 1,410 | -2.08% | 8 | | 3.68% | 1,410 | 91% | 740 | ▼ | 1,600 | -12% |
| MBMA | 580 | 0.00% | 510 | | 3.57% | 580 | 22% | 476 | ▼ | 940 | -38% |
| BBCA | 9,725 | 4.01% | 25 | | 3.46% | 9,725 | 13% | 8,600 | ▼ | 10,400 | -6% |
| PGEO | 1,205 | 0.00% | 19 | | 2.99% | 1,205 | 67% | 720 | ▼ | 1,680 | -28% |
| ANTM | 1,740 | -1.69% | 14 | | 2.05% | 1,740 | 24% | 1,405 | ▼ | 2,150 | -19% |
| PTPP | 436 | -0.91% | 6 | | 1.87% | 436 | 8% | 402 | ▼ | 835 | -48% |
| HRUM | 1,355 | 1.50% | 7 | | 1.50% | 1,355 | 26% | 1,075 | ▼ | 1,945 | -30% |
| INCO | 4,350 | -1.36% | 10 | | 0.93% | 4,350 | 20% | 3,610 | ▼ | 7,100 | -39% |
| AMRT | 2,940 | 2.08% | 36 | | 0.34% | 2,940 | 18% | 2,490 | ▼ | 3,030 | -3% |
| INDY | 1,435 | -1.71% | 4 | | 0.00% | 1,435 | 12% | 1,285 | ▼ | 2,670 | -46% |
| ITMG | 25,525 | -0.20% | 4 | | -0.49% | 25,525 | 15% | 22,125 | ▼ | 34,275 | -26% |
| CPIN | 5,000 | 0.20% | 35 | | -0.50% | 5,000 | 15% | 4,330 | ▼ | 5,800 | -14% |
| WIFI | 152 | -3.80% | 6 | | -1.30% | 152 | 19% | 128 | ▼ | 280 | -46% |
| BBNI | 5,250 | -1.87% | 9 | | -2.33% | 5,250 | 22% | 4,313 | ▼ | 6,250 | -16% |
| CTRA | 1,140 | 2.24% | 11 | | -2.56% | 1,140 | 17% | 975 | ▼ | 1,335 | -15% |
| ENRG | 212 | 0.95% | 5 | | -3.64% | 212 | 10% | 193 | ▼ | 302 | -30% |
| GGRM | 19,575 | -0.51% | 7 | | -3.69% | 19,575 | 1% | 19,450 | ▼ | 30,050 | -35% |
| BFIN | 1,160 | 4.04% | 11 | | -3.73% | 1,160 | 21% | 955 | ▼ | 1,535 | -24% |
| MPMX | 1,005 | 0.50% | 8 | | -4.29% | 1,005 | 4% | 970 | ▼ | 1,345 | -25% |
| ASSA | 755 | 2.03% | 26 | | -4.43% | 755 | 10% | 685 | ▼ | 1,420 | -47% |
| MDKA | 2,560 | -4.48% | #N/A | | -5.19% | 2,560 | 24% | 2,060 | ▼ | 4,060 | -37% |
| MIKA | 2,690 | 0.37% | 41 | | -5.61% | 2,690 | 11% | 2,430 | ▼ | 3,100 | -13% |
| ERAA | 402 | 0.50% | 8 | | -5.63% | 402 | 23% | 326 | ▼ | 545 | -26% |
| ICBP | 9,925 | 1.28% | 17 | | -6.15% | 9,925 | 3% | 9,600 | ▼ | 11,925 | -17% |
| INDF | 6,025 | -2.03% | 6 | | -6.59% | 6,025 | 0% | 6,025 | ▼ | 7,550 | -20% |
| JPFA | 1,100 | 0.00% | 14 | | -6.78% | 1,100 | 8% | 1,015 | ▼ | 1,410 | -22% |
| MYOR | 2,320 | -0.43% | 16 | | -6.83% | 2,320 | 3% | 2,250 | ▼ | 2,900 | -20% |
| BBRI | 5,300 | 0.00% | 13 | | -7.42% | 5,300 | 10% | 4,830 | ▼ | 6,450 | -18% |
| SRTG | 1,510 | 0.00% | #N/A | | -7.93% | 1,510 | 7% | 1,405 | ▼ | 1,990 | -24% |

| | | | | | | | | | | | | | |
|------|-------|--------|------|------|--|---------|------|-------|------|-------|---|--------|------|
| MAPI | 1,635 | -2.39% | 14 | MAPI |  | -8.66% | MAPI | 1,635 | 21% | 1,350 | ▼ | 2,070 | -21% |
| BRMS | 155 | 0.65% | 95 | BRMS |  | -8.82% | BRMS | 155 | 36% | 114 | ▼ | 226 | -31% |
| ASII | 5,025 | 1.52% | 6 | ASII |  | -11.06% | ASII | 5,025 | 3% | 4,870 | ▼ | 7,000 | -28% |
| TBIG | 1,855 | 5.70% | 27 | TBIG |  | -11.24% | TBIG | 1,855 | 16% | 1,600 | ▼ | 2,300 | -19% |
| KLBF | 1,425 | 1.42% | 24 | KLBF |  | -11.49% | KLBF | 1,425 | 4% | 1,375 | ▼ | 2,200 | -35% |
| PWON | 400 | 0.00% | 9 | PWON |  | -11.89% | PWON | 400 | 2% | 392 | ▼ | 525 | -24% |
| BMTR | 234 | 0.86% | 6 | BMTR |  | -12.69% | BMTR | 234 | 6% | 220 | ▼ | 388 | -40% |
| SMRA | 498 | 1.63% | 11 | SMRA |  | -13.39% | SMRA | 498 | 4% | 480 | ▼ | 740 | -33% |
| AUTO | 2,030 | 1.75% | 5 | AUTO |  | -13.98% | AUTO | 2,030 | 14% | 1,785 | ▼ | 3,620 | -44% |
| BSDE | 900 | 1.69% | 10 | BSDE |  | -16.67% | BSDE | 900 | 3% | 870 | ▼ | 1,235 | -27% |
| INTP | 7,825 | 1.29% | 14 | INTP |  | -16.76% | INTP | 7,825 | 2% | 7,650 | ▼ | 11,500 | -32% |
| MTEL | 585 | 0.86% | 24 | MTEL |  | -17.02% | MTEL | 585 | 3% | 570 | ▼ | 770 | -24% |
| MNCN | 318 | 3.92% | 4 | MNCN |  | -17.62% | MNCN | 318 | 12% | 284 | ▼ | 715 | -56% |
| TOWR | 800 | 2.56% | 12 | TOWR |  | -19.19% | TOWR | 800 | 4% | 770 | ▼ | 1,130 | -29% |
| TLKM | 3,100 | -2.21% | 13 | TLKM |  | -21.52% | TLKM | 3,100 | 1% | 3,080 | ▼ | 4,500 | -31% |
| SMGR | 4,880 | -2.89% | 15 | SMGR |  | -23.75% | SMGR | 4,880 | 1% | 4,850 | ▼ | 7,250 | -33% |
| ARTO | 2,190 | 0.46% | 419 | ARTO |  | -24.48% | ARTO | 2,190 | 43% | 1,530 | ▼ | 3,860 | -43% |
| PTMP | 151 | -6.79% | 57 | PTMP |  | -25.25% | PTMP | 151 | 122% | 68 | ▼ | 338 | -55% |
| HEAL | 1,105 | -1.78% | 37 | HEAL |  | -25.84% | HEAL | 1,105 | 0% | 1,105 | ▼ | 1,575 | -30% |
| SCMA | 124 | -0.80% | 23 | SCMA |  | -27.06% | SCMA | 124 | 2% | 122 | ▼ | 177 | -30% |
| GOTO | 61 | 3.39% | #N/A | GOTO |  | -29.07% | GOTO | 61 | 13% | 54 | ▼ | 147 | -59% |
| BRPT | 940 | -1.57% | 207 | BRPT |  | -29.32% | BRPT | 940 | 32% | 710 | ▼ | 1,950 | -52% |
| BTPS | 1,140 | 2.24% | 8 | BTPS | | -32.54% | BTPS | 1,140 | 5% | 1,085 | ▼ | 2,350 | -51% |
| UNVR | 2,330 | -3.32% | 19 | UNVR | | -33.99% | UNVR | 2,330 | 0% | 2,330 | ▼ | 4,630 | -50% |
| EMTK | 372 | 0.00% | #N/A | EMTK | | -36.95% | EMTK | 372 | 3% | 362 | ▼ | 805 | -54% |
| BUKA | 117 | 0.00% | #N/A | BUKA | | -45.83% | BUKA | 117 | 3% | 114 | ▼ | 268 | -56% |

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

| | | |
|-----------------|---|---|
| 52W Low | : | Harga terendah selama 52 Minggu terakhir |
| 52W High | : | Harga tertinggi selama 52 Minggu terakhir |
| YTD (%) | : | Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| PER | : | PER saat ini dibawah 10 kali |

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



| | | | | Actual | Previous | Consensus | Forecast |
|--------------------------------|----|---|--|-----------|----------|-----------|----------|
| Tuesday April 23 2024 | | | | | | | |
| 7:55 PM | US | <u>Redbook YoY APR/20</u> | | 4.90% | | | |
| 8:45 PM | US | <u>S&P Global Composite PMI Flash APR</u> | | 52.1 | | | 52.2 |
| 8:45 PM | US | <u>S&P Global Manufacturing PMI Flash APR</u> | | 51.9 | | | 52 |
| 8:45 PM | US | <u>S&P Global Services PMI Flash APR</u> | | 51.7 | | | 51.8 |
| 9:00 PM | US | <u>New Home Sales MAR</u> | | 0.662M | 0.668M | | 0.68M |
| 9:00 PM | US | <u>New Home Sales MoM MAR</u> | | -0.30% | | | 2.70% |
| Wednesday April 24 2024 | | | | | | | |
| 12:00 AM | US | <u>2-Year Note Auction</u> | | 4.60% | | | |
| 3:30 AM | US | <u>API Crude Oil Stock Change APR/19</u> | | 4.090M | | | |
| 2:20 PM | ID | <u>Loan Growth YoY MAR</u> | | 11.28% | | | |
| 2:30 PM | ID | <u>Interest Rate Decision</u> | | 6.00% | | | 6% |
| 2:30 PM | ID | <u>Deposit Facility Rate APR</u> | | 5.25% | | | 5.25% |
| 2:30 PM | ID | <u>Lending Facility Rate APR</u> | | 6.75% | | | 6.75% |
| 9:30 PM | US | <u>EIA Crude Oil Stocks Change APR/19</u> | | 2.735M | 1.7M | | |
| Thursday April 25 2024 | | | | | | | |
| 12:00 AM | US | <u>5-Year Note Auction</u> | | 4.24% | | | |
| 10:00 AM | ID | <u>M2 Money Supply YoY MAR</u> | | 5.30% | | | |
| 7:30 PM | US | <u>GDP Growth Rate QoQ Adv Q1</u> | | 3.40% | 2.50% | | 2.30% |
| 7:30 PM | US | <u>GDP Price Index QoQ Adv Q1</u> | | 1.70% | 3% | | 1.90% |
| 7:30 PM | US | <u>Goods Trade Balance Adv MAR</u> | | \$-91.84B | \$0B | | \$-90.3B |
| 7:30 PM | US | <u>Initial Jobless Claims APR/20</u> | | 212K | 215K | | 213.0K |
| 7:30 PM | US | <u>Retail Inventories Ex Autos MoM Adv MAR</u> | | 0.40% | | | 0.30% |
| 7:30 PM | US | <u>Wholesale Inventories MoM Adv MAR</u> | | 0.50% | 0.20% | | 0.20% |
| 7:30 PM | US | <u>Continuing Jobless Claims APR/13</u> | | 1812K | | | 1814.0K |
| 7:30 PM | US | <u>Core PCE Prices QoQ Adv Q1</u> | | 2.00% | | | 2% |
| 7:30 PM | US | <u>GDP Sales QoQ Adv Q1</u> | | 3.90% | | | 3.10% |
| 7:30 PM | US | <u>Jobless Claims 4-week Average APR/20</u> | | 214.5K | | | 215.0K |
| 7:30 PM | US | <u>PCE Prices QoQ Adv Q1</u> | | 1.80% | | | 2% |
| 7:30 PM | US | <u>Real Consumer Spending QoQ Adv Q1</u> | | 3.30% | 2.80% | | 2.90% |
| Friday April 26 2024 | | | | | | | |
| 12:00 AM | US | <u>7-Year Note Auction</u> | | 4.19% | | | |
| 7:30 PM | US | <u>Core PCE Price Index MoM MAR</u> | | 0.30% | 0.30% | | 0.30% |
| 7:30 PM | US | <u>Personal Income MoM MAR</u> | | 0.30% | 0.50% | | 0.40% |
| 7:30 PM | US | <u>Personal Spending MoM MAR</u> | | 0.80% | 0.60% | | 0.50% |
| 7:30 PM | US | <u>PCE Price Index MoM MAR</u> | | 0.30% | 0.30% | | 0.30% |
| 7:30 PM | US | <u>PCE Price Index YoY MAR</u> | | 2.50% | 2.60% | | 2.60% |
| 7:30 PM | US | <u>Core PCE Price Index YoY MAR</u> | | 2.80% | 2.60% | | 2.70% |

CORPORATE ACTION



Wednesday, April 24, 2024

Cash Dividend

JATI

[Ex]

Cash Dividend

AVIA

[Recording]

Cash Dividend

EAST

[Cum]

Right Issue

SDRA

[Ex]

Public Expose

MKTR | HRTA | CBUT | KEJU

[Public Expose]

RUPS

KEJU | PTPP | UNTR HRTA | MKTR | CBUT

LQ 45 Performance

Top Gainer

BBCA 9,725 (4%)
EXCL 2,390 (3.9%)
GOTO 61 (3.3%)
ACES 970 (2.6%)
TOWR 800 (2.5%)

Top Volume

GOTO 61 (30.5 Mn Lot)
TLKM 3,100 (3.1 Mn Lot)
BBRI 5,300 (2.8 Mn Lot)
BUKA 117 (1.9 Mn Lot)
BBCA 9,725 (1.8 Mn Lot)

Top Frekuensi

BBRI 5,300 (46k x)
TLKM 3,100 (40k x)
BBCA 9,725 (27k x)
GOTO 61 (16k x)
MDKA 2,560 (14k x)

Top Loser

PTMP 151 (-6.7%)
MDKA 2,560 (-4.4%)
UNVR 2,330 (-3.3%)
SMGR 4,880 (-2.8%)
MAPI 1,635 (-2.3%)

Top Value

BBCA 9,725 (1748.3 IDR Bn)
BBRI 5,300 (1505.2 IDR Bn)
TLKM 3,100 (976.5 IDR Bn)
BMRI 6,825 (735.5 IDR Bn)
ASII 5,025 (248.7 IDR Bn)

All Stock Performance

Top Gainer

VINS 151 (34.8%)
PURI 162 (24.6%)
BUMI 103 (21.1%)
RGAS 87 (19.1%)
HOMI 138 (15%)

Top Volume

BUMI 103 (40.9 Mn Lot)
GOTO 61 (30.5 Mn Lot)
DOOH 62 (6 Mn Lot)
DEWA 66 (4.8 Mn Lot)
BHAT 442 (3.4 Mn Lot)

Top Frekuensi

LMAX 44 (101k x)
MNCN 318 (60k x)
BBRI 5,300 (46k x)
TLKM 3,100 (40k x)
BUMI 103 (35k x)

Top Loser

ATLA 198 (-25%)
REAL 5 (-16.6%)
IOTF 169 (-13.3%)
BMBL 7 (-12.5%)
MGNA 7 (-12.5%)

Top Value

BBCA 9,725 (1748.3 IDR Bn)
BBRI 5,300 (1505.2 IDR Bn)
TLKM 3,100 (976.5 IDR Bn)
BMRI 6,825 (735.5 IDR Bn)
BUMI 103 (411.9 IDR Bn)

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